



Carlile Patches & Murphy LLP
ATTORNEYS AT LAW

Andrew J. Federico



Primary Practice Areas:

Corporate and municipal finance, corporate law and general business law

Professional Experience:

Served as bond counsel in connection with issuances of general obligation and revenue bonds for the State of Ohio to finance transportation projects, public infrastructure and university buildings.

Served as underwriters' counsel to major investment banking firms in over 100 municipal bond offerings aggregating over \$3 billion principal amount of bonds issued. In such capacity, conducted due diligence on behalf of underwriters, prepared official statements describing the issuers' bonds, and prepared purchase contracts.

Prepared and prosecuted securities industry registrations on federal and state levels, including initial public offerings, private placements, mergers and acquisitions and periodic reporting requirements.

Served as outside general counsel to privately-held and publicly traded companies.

Former Attorney Examiner with the Ohio Division of Securities.

Publications/Speaking Engagements:

Speaker at the Bar Association of Greater Cleveland's Securities Law Institute, the Columbus Bar Association's Bedrock Series of Seminars and the Ohio Securities Conference.

Education:

Capital University Law School, Juris Doctor (1978)

Ohio Wesleyan University, Bachelor of Arts (1972)

Bar Admissions:

Ohio (1978)

Professional Recognitions:

Martindale Hubbard A-V rating

Professional Association and Memberships:

Member of the American Bar Association

Ohio Bar Association

Columbus Bar Association

National Association of Bond Lawyers

Community Involvement:

Founding Trustee of the Korean-American Community School of Central Ohio