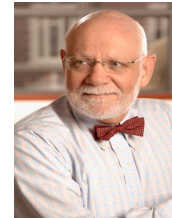




Carlile Patchen & Murphy LLP
ATTORNEYS AT LAW

Leon Friedberg



Primary Practice Areas:

Commercial and insolvency law, litigation, landlord/tenant, and real estate, Mediation

Professional Experience:

Prior to joining CPM, Mr. Friedberg was a partner in a large, regional law firm and a solo practitioner, with representations as creditors' committee counsel in chapter 11 cases such as the \$3 billion National Century Financial Enterprises, Inc., \$2.4 billion Cardinal Industries, Inc., Rax Restaurants, Inc., PoFolks, Inc., and JKMO Company, Inc. (Mark Pi Restaurants), debtor's counsel in cases such as the Madison's, Inc. and Youthland, Inc., and numerous creditors in commercial and consumer bankruptcy matters in Ohio, as well as Michigan, Kentucky, Florida, California, Montana, and New York Bankruptcy Courts.

Publications/Speaking Engagements:

Proper Notary Practices For Closing Agents (2007 Ohio Land Title Association - Spring Seminar)

Notary Know Nos! (Columbus Bar Briefs), Columbus Bar Association (2006)

What you don't notary can hurt you: Avoiding Notary Public pitfalls, Ohio Lawyer, March/April 1995, and successor articles.

Essential Notary Education (and successor publications);

The Commercial Eviction Action, Ethical Considerations, The Landlord's Remedies When An Eviction hearing Is Set and the Tenant Files a Petition In Bankruptcy (Residential and Commercial Evictions in Ohio), National Business Institute 2001;

Fundamentals of Chapter 7, Avoidance Actions, Fundamentals of Chapter 13, and Creditor's Remedies in Chapter 11 (Ohio Bankruptcy: A Creditor's Perspective), Lorman Educations Services 2001, 2002;

Real Estate Liens, Bad Faith in Bankruptcy, (Advanced Real Estate Law in Ohio), National Business Institute, 1995, 1997, 1998;

The Commercial Eviction Action, (Residential and Commercial Evictions in Ohio), National Business Institute, 1998, 1999, 2001;

Bankruptcy and the Real Estate Lease, (Current Issues in Commercial Real Estate Leases In Ohio), National Business Institute, 1997;

Distressed Real Estate in Bankruptcy: Picking Up the Pieces,

Purchase of Real Estate in Bankruptcy, Lorman Business Center, Inc., 1988, 1990;

Bankruptcy Law Institute: Environmental Liability Update, Columbus Bar Association, 1991; New state law: pay your contractors or ante up, deadbeat, Business First, August 5, 1991;

Ohio's "Prompt-Pay" Law and Construction Contracts, Acquisition, September 1991

Education:

DePauw University, B.M.; Miami University, M.M.; Capital University Law School, Juris Doctor

Bar Admissions:

Ohio and Florida Bars, U. S. Supreme Court, U. S. 6th Circuit Court of Appeals, U. S. Northern and Southern Ohio District Courts, U. S. Court of Claims, U. S. Tax Court

Professional Recognitions:

Ohio Super Lawyer, Cincinnati Magazine 2007;

National Super Lawyer, Corporate Edition, 2008

Who's Who in American Law, 10th ed., 7th ed.

AV lawyer, Martindale-Hubble.

Professional Association and Memberships:

The Columbus Bar Association

- Bankruptcy Committee
- Common Pleas Court Committee (Chairman, 1985-87)
- Notaries Public Committee (Chairman, 1987-89, 1993 – 2006)

American Bar Association (Business Law and Litigation sections)

Ohio State Bar Association

The Florida Bar